

**Title: SHIP Annual Report**  
**Polk County FY 2011/2012**

**Report Status: Submitted**

**Form 1**

## SHIP Distribution Summary

### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
1	DPA w/rehab	\$36,000.00	2	\$162,555.00	7	\$0.00	0
3	Rehabilitation	\$0.00	0	\$464,000.00	8	\$0.00	0
6	Minor Repair	\$316,630.80	40	\$67,746.45	15	\$0.00	0
<b>Homeownership Totals:</b>		<b>\$352,630.80</b>	<b>42</b>	<b>\$694,301.45</b>	<b>30</b>	<b>\$0.00</b>	<b>0</b>

### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$352,630.80</b>	<b>42</b>	<b>\$694,301.45</b>	<b>30</b>	<b>\$0.00</b>	<b>0</b>

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$46,506.00	\$0.00	\$0.00
Homeownership Counseling	\$41,985.00	\$38,061.00	\$0.00
Admin From Program Income	\$37,010.99	\$234.90	\$0.00
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

<b>Totals:</b>	<b>\$478,132.79</b>	<b>42</b>	<b>\$732,597.35</b>	<b>30</b>	<b>\$0.00</b>	<b>0</b>
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### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$465,061.00
Program Income (Interest)	\$15,062.28
Program Income (Payments)	\$729,855.56
Recaptured Funds	\$0.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$751.30
<b>Total:</b>	<b>\$1,210,730.14</b>

\* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Rental Unit Information**

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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**Recap of Funding Sources for Units Produced ("Leveraging")**

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$352,630.80	67.05%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended	\$173,294.00	32.95%
Owner Contribution	\$0.00	.00%
Total Value of All Units	\$525,924.80	100.00%

**SHIP Program Compliance Summary - Home Ownership/Construction/Rehab**

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,046,932.25	\$465,061.00	225.12%	65%
Construction / Rehabilitation	\$1,046,932.25	\$465,061.00	225.12%	75%

**Program Compliance - Income Set-Asides**

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$0.00	\$0.00	\$0.00	\$0.00	.00%
Very Low	\$217,295.74	\$351,089.91	\$0.00	\$568,385.65	46.95%
Low	\$135,335.06	\$343,211.54	\$0.00	\$478,546.60	39.53%
Moderate	\$0.00	\$0.00	\$0.00	\$0.00	.00%
<b>Totals:</b>	<b>\$352,630.80</b>	<b>\$694,301.45</b>	<b>\$0.00</b>	<b>\$1,046,932.25</b>	<b>86.47%</b>

**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$0.00	0	\$0.00	0	\$0.00	0
Very Low	\$20,000.00	1	\$197,295.74	24	\$217,295.74	25
Low	\$12,000.00	1	\$123,335.06	16	\$135,335.06	17
Moderate	\$0.00	0	\$0.00	0	\$0.00	0
<b>Totals:</b>	<b>\$32,000.00</b>	<b>2</b>	<b>\$320,630.80</b>	<b>40</b>	<b>\$352,630.80</b>	<b>42</b>

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
DPA w/rehab	Davenport	0	1	0	0	1
DPA w/rehab	Lakeland	0	0	1	0	1
Minor Repair	Auburndale	0	3	2	0	5
Minor Repair	Bartow	0	3	1	0	4
Minor Repair	Dundee	0	0	1	0	1
Minor Repair	Eaton Park	0	0	1	0	1
Minor Repair	Ft Meade	0	1	0	0	1
Minor Repair	Haines City	0	0	1	0	1
Minor Repair	Lake Alfred	0	0	1	0	1
Minor Repair	Lake Wales	0	2	0	0	2
Minor Repair	Lakeland	0	7	2	0	9
Minor Repair	Loughman	0	1	0	0	1
Minor Repair	Mulberry	0	1	0	0	1
Minor Repair	Winter Haven	0	4	6	0	10
Minor Repair	Waverly	0	1	1	0	2
Minor Repair	Polk City	0	1	0	0	1
<b>Totals:</b>		<b>0</b>	<b>25</b>	<b>17</b>	<b>0</b>	<b>42</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
DPA w/rehab	Davenport	0	1	0	0	1
DPA w/rehab	Lakeland	0	1	0	0	1
Minor Repair	Auburndale	0	0	1	4	5
Minor Repair	Bartow	0	0	1	3	4
Minor Repair	Dundee	0	0	0	1	1
Minor Repair	Eaton Park	0	0	0	1	1
Minor Repair	Ft Meade	0	0	0	1	1
Minor Repair	Haines City	0	0	1	0	1
Minor Repair	Lake Alfred	0	0	1	0	1
Minor Repair	Lake Wales	0	0	0	2	2
Minor Repair	Lakeland	0	0	3	6	9
Minor Repair	Loughman	0	0	0	1	1
Minor Repair	Mulberry	0			1	1
Minor Repair	Winter Haven	0	3	7	0	10
Minor Repair	Waverly	0	0		2	2

Minor Repair	Polk City	0	0		1	1
<b>Totals:</b>		<b>0</b>	<b>5</b>	<b>14</b>	<b>23</b>	<b>42</b>

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
DPA w/rehab	Davenport	0	1	0	1
DPA w/rehab	Lakeland	0	1	0	1
Minor Repair	Auburndale	0	5	0	5
Minor Repair	Bartow	3	1	0	4
Minor Repair	Dundee	1	0	0	1
Minor Repair	Eaton Park	1	0	0	1
Minor Repair	Ft Meade	1	0	0	1
Minor Repair	Haines City	1	0	0	1
Minor Repair	Lake Alfred	0	1	0	1
Minor Repair	Lake Wales	0	1	1	2
Minor Repair	Lakeland	5	3	1	9
Minor Repair	Loughman	1	0	0	1
Minor Repair	Mulberry	1	0	0	1
Minor Repair	Winter Haven	5	3	2	10
Minor Repair	Waverly	2	0	0	2
Minor Repair	Polk City	1	0	0	1
<b>Totals:</b>		<b>22</b>	<b>16</b>	<b>4</b>	<b>42</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
DPA w/rehab	Davenport	0	1	0	0	0	0	1
DPA w/rehab	Lakeland	1	0	0	0	0	0	1
Minor Repair	Auburndale	4	0	1	0	0	0	5
Minor Repair	Bartow	4	0	0	0	0	0	4
Minor Repair	Dundee	1	0	0	0	0	0	1
Minor Repair	Eaton Park	1	0	0	0	0	0	1
Minor Repair	Ft Meade	1	0	0	0	0	0	1
Minor Repair	Haines City	0	1	0	0	0	0	1
Minor Repair	Lake Alfred	1	0	0	0	0	0	1
Minor Repair	Lake Wales	1	1	0	0	0	0	2
Minor Repair	Lakeland	4	4	1	0	0	0	9
Minor Repair	Loughman	0	1	0	0	0	0	1

Minor Repair	Mulberry	0	1	0	0	0	0	1
Minor Repair	Winter Haven	3	6	1	0	0	0	10
Minor Repair	Waverly	2	0	0	0	0	0	2
Minor Repair	Polk City	0	1	0	0	0	0	1
<b>Totals:</b>		<b>23</b>	<b>16</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>42</b>

**Special Needs (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
DPA w/rehab	Davenport	0	0	0	0	0	0	0
DPA w/rehab	Lakeland	0	0	0	0	0	0	0
Minor Repair	Auburndale	0	0	0	0	0	0	0
Minor Repair	Bartow	0	0	0	0	0	0	0
Minor Repair	Dundee	0	0	0	0	0	0	0
Minor Repair	Eaton Park	0	0	0	0	0	0	0
Minor Repair	Ft Meade	0	0	0	0	0	0	0
Minor Repair	Haines City	0	0	0	0	0	0	0
Minor Repair	Lake Alfred	0	0	0	0	0	0	0
Minor Repair	Lake Wales	0	0	0	0	0	0	0
Minor Repair	Lakeland	0	0	0	0	0	0	0
Minor Repair	Loughman	0	0	0	0	0	0	0
Minor Repair	Mulberry	0	0	0	0	0	0	0
Minor Repair	Winter Haven	0	0	0	0	0	0	0
Minor Repair	Waverly	0	0	0	0	0	0	0
Minor Repair	Polk City	0	0	0	0	0	0	0
<b>Totals:</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**

**Expended Funds**

\$352,631.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
DPA w/rehab	Lakesiah Jones	210 Citruswood	Davenport	33837	\$22,000.00	<input type="checkbox"/>
DPA w/rehab	Amber Rose Hartman	8710 Ft Socrum Village	Lakeand	33810	\$14,000.00	<input type="checkbox"/>
Minor Repair	Eva Blake	529 Lilly Pad	Lakeland	33811	\$5,033.00	<input type="checkbox"/>
Minor Repair	Kathryn Black	832 Oak St	Waverly	33877	\$8,013.00	<input type="checkbox"/>
Minor Repair	Fannie Colson	935 Tee Circle E	Bartow	33830	\$7,938.00	<input type="checkbox"/>
Minor Repair	Marjorie Mason	2578 Edmond Circle	Auburndale	33823	\$5,673.00	<input type="checkbox"/>
Minor Repair	Minnie Christie	1003 37th St NW	Winter Haven	33881	\$4,303.00	<input type="checkbox"/>
Minor Repair	mildred Parmer	218 1 <sup>st</sup> St S	Dundee	33838	\$5,638.00	<input type="checkbox"/>
Minor Repair	Rose M. Hight	407 6th Terrace	Mulberry	33860	\$8,423.00	<input type="checkbox"/>
Minor Repair	Bertis Smith	616 Carver Dr	Lake Wales	33853	\$8,238.00	<input type="checkbox"/>
Minor Repair	Mary Harris	1170 E. Magnolia ST	Bartow	33830	\$7,128.00	<input type="checkbox"/>
Minor Repair	James Horton	202 Robinson St	Auburndale	33823	\$6,138.00	<input type="checkbox"/>
Minor Repair	Dana Robert	201 6th JPV St	Winter Haven	33880	\$7,638.00	<input type="checkbox"/>
Minor Repair	Lavada Hartzog	605 Memory Lane	Polk City	33868	\$17,010.00	<input type="checkbox"/>
Minor Repair	Donald Rizer	3165 Ave J NW	Winter Haven	33881	\$6,992.00	<input type="checkbox"/>
Minor Repair	John Orchard	3575 Westwood Ave W	Winter Haven	33880	\$8,331.00	<input type="checkbox"/>
Minor Repair	Glenn Woodward	2639 Main Ave	Eaton Park	33840	\$11,518.00	<input type="checkbox"/>
Minor Repair	Linda R Lee	12780 Cherry Laurel Lane	Winter Haven	33880	\$8,257.00	<input type="checkbox"/>
Minor Repair	Patria Sanchez	122 2nd JPV St	Winter Haven	33880	\$5,638.00	<input type="checkbox"/>
Minor Repair	Mary Gibbons	120 Center St	Loughman	33858	\$10,788.00	<input type="checkbox"/>
Minor Repair	Cheryl Manning	910 Magnolia St	Bartow	33830	\$8,838.00	<input type="checkbox"/>
Minor Repair	Double, Linda G.	2324 Cheshire Place	Lakeland	33810	\$10,738.00	<input type="checkbox"/>
Minor Repair	Sharon Coates	1036 Reynold Rd	Lakeland	33801	\$8,623.00	<input type="checkbox"/>
Minor Repair	Timothy Abercrombie	108 14th Wahneta St	Winter Haven	33880	\$4,098.00	<input type="checkbox"/>
Minor Repair	Parrie Worth	816 Booker St	Haines City	33844	\$9,203.00	<input type="checkbox"/>
Minor Repair	Dolores Mills	4040 Lana Dr	Lakeland	33813	\$6,838.00	<input type="checkbox"/>
Minor Repair	Ismael Pagan	6004 Hilltop Lane E	Lakeland	33809	\$6,042.00	<input type="checkbox"/>
Minor Repair	Valerie Eckart	350 Easy St	Bartow	33830	\$8,738.00	<input type="checkbox"/>
Minor Repair	Dianna Posey	517 Cirpres Circle	Winter Haven	33880	\$17,682.60	<input type="checkbox"/>
Minor Repair	Dorothy McGilvray	409 Old Polk City Rd	Lakeland	33809	\$13,238.00	<input type="checkbox"/>

Minor Repair	Amarilys Quero	317 3rd street	Auburndale	33823	\$4,873.00	<input type="checkbox"/>
Minor Repair	Kay Covington johnson	630 Grapefruit ave	Lake Alfred	33850	\$5,238.00	<input type="checkbox"/>
Minor Repair	John Reynolds	2241 Ellie Rd	Auburndale	33850	\$9,108.46	<input type="checkbox"/>
Minor Repair	Fonda Bennett	2547 US HWY 98 E	Fort Meade	33841	\$7,313.00	<input type="checkbox"/>
Minor Repair	Paul Smith	502 Norfolk Circle	Lakeland	33823	\$9,805.00	<input type="checkbox"/>
Minor Repair	Melissa Alicea	4315 Briarwood Circle	Lakeland	33801	\$10,180.74	<input type="checkbox"/>
Minor Repair	Linda Trammell	1215 ST 60 E	Lake Wales	33753	\$6,723.00	<input type="checkbox"/>
Minor Repair	Vanessa Brokenburr	1271 37th N.W.	Winter Haven	33880	\$9,758.00	<input type="checkbox"/>
Minor Repair	Tandra Ellington	380 Ave B	Waverly	33841	\$6,683.00	<input type="checkbox"/>
Minor Repair	Peggy Douglas	642 W. Daughtery Rd	Lakeland	33809	\$3,833.00	<input type="checkbox"/>
Minor Repair	Audra Fletcher	3425 Ave U NW	Winter Haven	33880	\$5,785.00	<input type="checkbox"/>
Minor Repair	Cindy Anderson	312 Keat Ave	Auburndale	33823	\$595.00	<input type="checkbox"/>

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