

Title: SHIP Annual Report
Polk County FY 2012/2013

Report Status: Submitted

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Minor Repair	\$24,623.00	4	\$251,839.00	13	\$55,080.38	3
10	Replacement	\$.00	0	\$.00		\$130,237.29	1
Homeownership Totals:		\$24,623.00	4	\$251,839.00	13	\$185,317.67	4

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$24,623.00	4	\$251,839.00	13	\$185,317.67	4

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$18,598.00	\$.00	\$.00
Homeownership Counseling	\$.00	\$39,954.00	\$.00
Admin From Program Income	\$10,513.10	\$7,084.36	\$.00
Admin From Disaster Funds	\$.00	\$.00	\$.00

Totals:	\$53,734.10	4	\$298,877.36	13	\$185,317.67	4
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$185,980.00
Program Income (Interest)	\$33,593.78
Program Income (Payments)	\$318,355.35
Recaptured Funds	\$.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$.00
Total:	\$537,929.13

* Carry Forward to Next Year: \$.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$24,623.00	100.00%
Public Moneys Expended	\$.00	.00%
Private Funds Expended	\$.00	.00%
Owner Contribution	\$.00	.00%
Total Value of All Units	\$24,623.00	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$461,779.67	\$185,980.00	248.30%	65%
Construction / Rehabilitation	\$461,779.67	\$185,980.00	248.30%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$.00	\$.00	\$.00	\$.00	.00%
Very Low	\$15,500.00	\$150,961.00	\$55,080.38	\$221,541.38	41.18%
Low	\$9,123.00	\$100,878.00	\$130,237.29	\$240,238.29	44.66%
Moderate	\$.00	\$.00	\$.00	\$.00	.00%
Totals:	\$24,623.00	\$251,839.00	\$185,317.67	\$461,779.67	85.84%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #'s	Total Funds SHIP Grants	SHIP Grant Unit #'s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$.00	0	\$.00	0	\$.00	0
Very Low	\$.00	0	\$15,500.00	1	\$15,500.00	1
Low	\$.00	0	\$9,123.00	3	\$9,123.00	3
Moderate	\$.00	0	\$.00	0	\$.00	0
Totals:	\$.00	0	\$24,623.00	4	\$24,623.00	4

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Minor Repair	Lakeland	0		1	0	1
Minor Repair	Winter Haven	0	1	2	0	3
Totals:		0	1	3	0	4

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Minor Repair	Lakeland	0	0	1	0	1
Minor Repair	Winter Haven	1	1	1	0	3
Totals:		1	1	2	0	4

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Minor Repair	Lakeland	0	1	0	1
Minor Repair	Winter Haven	1	2	0	3
Totals:		1	3	0	4

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Minor Repair	Lakeland	0	1	0	0	0	0	1
Minor Repair	Winter Haven	1	2	0	0	0	0	3
Totals:		1	3	0	0	0	0	4

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Minor Repair	Lakeland	0	0	0	0	0	0	0
Minor Repair	Winter Haven	0	0	0	0	0	0	0
Totals:		0	0	0	0	0	0	0

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Expended Funds

\$24,623.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Minor Repair	James Durr	1804 Optimist Dr	Lakeland	33801	\$2,908.00	<input type="checkbox"/>
Minor Repair	Mary Faniel	4315 Briarwood Cir	Lakeland	33823	\$5,915.00	<input type="checkbox"/>
Minor Repair	Jerry Louis	117 Edgewater	Winter Haven	33881	\$15,500.00	<input type="checkbox"/>
Minor Repair	Glenda Davis	3715 1/2 Ave J NW	Winter Haven	33881	\$300.00	<input type="checkbox"/>

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